

Rapid System Build Company

Industry: Construction of Buildings

Confidential, Nationwide IRE

Financial Information

Asking Price: *negotiable*
Annual Receipts: 17500000
Cash Flow: 3800000

Business Summary

This well established and consistently profitable business is a pioneering leader in rapid system build for the healthcare, education and commercial markets in the United Kingdom and Ireland. The environmentally friendly manufacturing process developed by the company produces energy efficient building solutions that are flexible in size and design, delivered within fast contract times and at reduced cost when compared to traditional onsite construction.

The business has built up a very strong portfolio of public and private sector customers over the past 25 years as well as a dedicated and highly skilled workforce and management team.

Financial Overview	Revenue	EBITDA
Average per annum 2006 to 2010	€18,825,000	€3,800,000
Average forecast per annum 2011 to 2015	€27,500,000	€5,850,000

- The business has a strong multiyear pipeline of public sector business.
- The business can grow significantly within its existing manufacturing facility.
- The combination of a low cost manufacturing base and flexible rapid build infrastructure means the business can quickly enter new market sectors and adapt to market changes.

Business Summary

Industry: Rapid Build Modular Construction
Geography: UK and Irish Market
Founded: >25 years
Premises: >100,000 ft² manufacturing facility
Structure: Five operating divisions
Sectors: Serves both public & private sectors.
Capacity: Built in capacity for growth.
Debt: The business is completely debt free.

Business Highlights

- Excellent reputation for quality & on time, on price delivery.
- Focused on the Healthcare, Education and Commercial markets.
- Low cost manufacturing base.
- Highly flexible workforce & infrastructure.
- Opportunity to enter new markets.
- Proven management team.

Building & Property

Building: 100000

Real Estate Available: Yes

Real Estate Asking: *n/a*

(NOT Included in Asking Price)

General Information

Reason for Sale: Retirement and need for new corporate management to take the business to the

Franchise: No

Homebased: No

Relocatable: No

Year Established: 1982

Year Acquired: *n/a*

Employees: FT: 61, PT:

Contact Information

Sunbelt of Ireland

John Murray

Phone: 01 523-7550

Fax: 01 684-1100

info@sunbelt.ie

This site is hosted by Marathon Management Services, LLC. Each Sunbelt office is independently owned and operated. The information in this listing has been provided to the listing Sunbelt office by the business seller and should be verified by a qualified third-party. Marathon Management Services, LLC, including its affiliates, has no stake in the sale of the business, has not verified any of the information and, therefore, assumes no responsibility for its accuracy or completeness. Read Marathon Management Services, LLC's Terms of Use before responding to this advertised listing.